

STATE BANK OF VIET NAM

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Date: December 29, 2017

Mr. Ousmane Dione Country Director The World Bank in Vietnam

Fax: 3934-6597

Re: Vietnam Energy Efficiency for Industrial Enterprises Project Credit No. 6011-VN and Loan No. 8739-VN - Request for Declaration of Effectiveness -

Dear Mr. Ousmane Dione,

We would like to inform you that all effectiveness conditions for Financing Agreement No. 6011-VN and Loan Agreement No. 8739-VN of the Vietnam Energy Efficiency for Industrial Enterprises Project have been fulfilled. Please find attached hereto the originals of the Instrument of Ratification issued by the Ministry of Foreign Affairs on November 30, 2017 and the Legal Opinion issued by the Ministry of Justice on December 29, 2017. The other related documents have already been sent to the Bank by the Ministry of Industry and Trade. You are kindly requested to review and declare the effectiveness for such Agreements.

Your acknowledgement of the receipt of this letter and the attachments would be highly appreciated

Yours sincerely,

Ha Hai An Deputy Director General Department of International Cooperation